FRANKLIN TEMPLETON

# Franklin Mutual U.S. Value Fund

**A (acc) USD: LU0070302665** | **Value** | Factsheet as of 30 September 2026

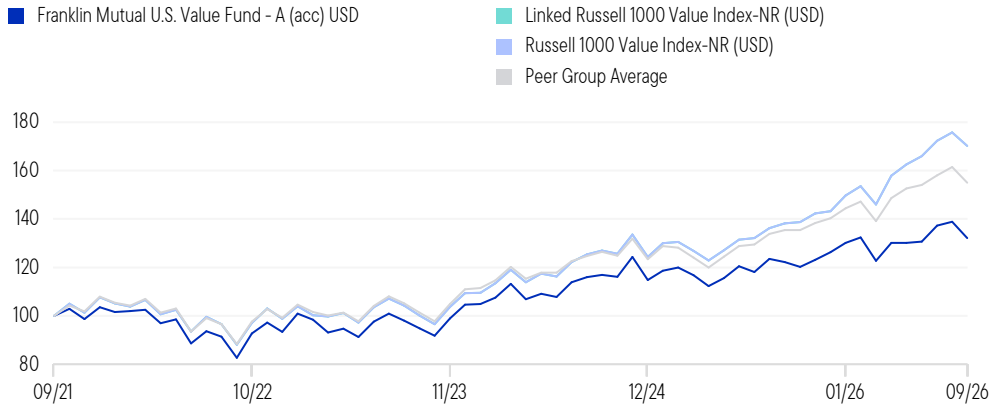
**This is a marketing communication. Please refer to the prospectus of the UCITS and to the KID before making any final investment decisions.**

## Investment Overview

To seek investment growth, mainly through growth of capital, and as a secondary objective, income. The Fund mainly invests in equities of US companies of any market capitalisation.

**Past performance does not predict future returns.**

## Performance Over 5 Years in Share Class Currency (%)




## Discrete Annual Performance (%)

| | 09/25 09/26 | 09/24 09/25 | 09/23 09/24 | 09/22 09/23 | 09/21 09/22 | 09/20 09/21 | 09/19 09/20 | 09/18 09/19 | 09/17 09/18 | 09/16 09/17 |
|---|---|---|---|---|---|---|---|---|---|---|
| A (acc) USD | 8.12 | 4.56 | 23.30 | 14.62 | -17.30 | 36.35 | -15.29 | -0.80 | 4.57 | 11.06 |
| Linked Russell 1000 Value Index-NR (USD) | 23.15 | 8.78 | 26.91 | 13.65 | -11.92 | 32.42 | 15.15 | 4.25 | 17.91 | 18.61 |
| Russell 1000 Value Index-NR (USD) | 23.15 | 8.78 | 26.91 | 13.65 | -11.92 | 34.18 | -5.78 | 3.19 | 8.67 | 14.29 |
| Peer Group Average | 14.46 | 7.17 | 25.11 | 14.69 | -11.62 | 33.43 | -4.05 | 0.04 | 10.57 | 15.31 |

## Total Returns (%)

| | Cumulative | | | | | | | Average Annual | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | 1-Mo | 3-Mo | YTD | 1-Yr | 3-Yr | 5-Yr | Inception | 3-Yr | 5-Yr | Inception | Inception Date |
| A (acc) USD | -4.82 | 1.13 | 4.68 | 8.12 | 39.39 | 32.14 | 442.65 | 11.70 | 5.73 | 5.96 | 07/07/1997 |
| Linked Russell 1000 Value Index-NR (USD) | -3.17 | 2.49 | 18.81 | 23.15 | 70.01 | 70.18 | 1187.68 | 19.35 | 11.22 | 9.14 | — |
| Russell 1000 Value Index-NR (USD) | -3.17 | 2.49 | 18.81 | 23.15 | 70.01 | 70.18 | — | 19.35 | 11.22 | — | — |
| Peer Group Average | -4.01 | 0.56 | 10.51 | 14.46 | 53.47 | 55.56 | 627.87 | 15.35 | 9.24 | 7.03 | — |
| Quartile Ranking | 3 | 2 | 4 | 4 | 4 | 4 | — | 4 | 4 | — | — |

**The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested.**

Performance details provided are in share class currency, include the reinvested dividends gross of tax and are net of management fees. Sales charges, taxes and other locally applied costs have not been deducted. The fund's returns may increase or decrease as a result of changes to foreign exchange rates.

Up to date performance figures can be found on our website.

When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

## Fund Overview

| | |
|---|---|
| Umbrella | Franklin Templeton Investment Funds |
| Fund Base Currency | USD |
| Fund Inception Date | 07/07/1997 |
| Share Class Inception Date | 07/07/1997 |
| Minimum Investment | USD 1000 |
| ISIN | LU0070302665 |
| Bloomberg | TEMAMAI LX |
| Morningstar Peer Group | US Large-Cap Value Equity |
| EU SFDR Category | Article 6 |

## Benchmark(s) and Type

| | |
|---|---|
| Linked Russell 1000 Value Index-NR | Comparator |
| Russell 1000 Value Index-NR | Comparator |

## Charges

| | |
|---|---|
| Maximum Initial Charge | 5.75% |
| Exit Charge | — |
| Ongoing Charges Figure | 1.85% |
| Performance Fee | — |

The charges are the fees the Fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund. Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

## Fund Characteristics

| | Fund |
|---|---|
| NAV-A (acc) USD | $128.28 |
| Total Net Assets (USD) | $213.82 Million |
| Number of Issuers | 50 |
| Average Market Cap (Millions USD) | $793,312 |
| Price to Book | 3.16x |
| Price to Earnings (12-Month Trailing) | 20.16x |
| Price to Cash Flow | 11.66x |
| Standard Deviation (5 Yr) | 15.83% |

## Asset Allocation (% of Total)

| | Fund |
|---|---|
| Undervalued Equities | 95.96 |
| Special Situations | 2.95 |
| Cash & Other Net Assets | 1.09 |

## Top Issuers (% of Total)

| | Fund |
|---|---|
| AMAZON.COM INC | 7.71 |
| MICROSOFT CORP | 7.45 |
| JPMORGAN CHASE & CO | 3.45 |
| APPLE INC | 3.10 |
| FERGUSON ENTERPRISES INC | 2.58 |
| THERMO FISHER SCIENTIFIC INC | 2.53 |
| ROCHE HOLDING AG | 2.48 |
| ABBOTT LABORATORIES | 2.45 |
| HALEON PLC | 2.43 |
| JOHNSON CONTROLS INTERNATIONAL PLC | 2.42 |

## Sector Allocation (% of Total)

| | Fund | Russell 1000 Value Index-NR |
|---|---|---|
| Financials | 18.03 | 18.32 |
| Health Care | 16.28 | 13.34 |
| Information Technology | 15.38 | 20.62 |
| Consumer Discretionary | 12.48 | 10.20 |
| Industrials | 11.01 | 10.49 |
| Consumer Staples | 8.82 | 7.20 |
| Energy | 5.57 | 6.21 |
| Materials | 3.73 | 3.47 |
| Utilities | 3.06 | 3.39 |
| Communication Services | 3.05 | 3.39 |
| Real Estate | 1.50 | 3.38 |
| Cash & Cash Equivalents | 1.09 | 0.00 |

## Market Cap Breakdown (% of Equity) (USD)

| | Fund |
|---|---|
| 5.0-10.0 Billion | 1.53 |
| 10.0-25.0 Billion | 14.68 |
| 25.0-50.0 Billion | 15.46 |
| >50.0 Billion | 68.33 |

## Portfolio Management

| | Years with Firm | Years of Experience |
|---|---|---|
| Aman Gupta, CFA | 16 | 24 |
| Grace Hoefig | 18 | 44 |

## What are the Risks?

The Fund does not offer any capital guarantee or protection and you may not get back the amount invested. The Fund is subject to the following risks which are materially relevant: **Derivative Instruments risk:** the risk of loss in an instrument where a small change in the value of the underlying investment may have a larger impact on the value of such instrument. Derivatives may involve additional liquidity, credit and counterparty risks. **Foreign Currency risk:** the risk of loss arising from exchange-rate fluctuations or due to exchange control regulations. **Liquidity risk:** the risk that arises when adverse market conditions affect the ability to sell assets when necessary. Such risk may be triggered by (but not limited to) unexpected events such as environmental disasters or pandemics. Reduced liquidity may have a negative impact on the price of the assets.
Complete information on the risks of investing in the Fund are set out in the Fund's prospectus.

## Glossary

**Ongoing Charges Figure (OCF):** The Ongoing Charges Figure (OCF) includes the fees paid to the management company, the investment manager and the depository, as well as certain other expenses. The OCF is calculated by taking the relevant main material costs paid out over the 12-month period indicated and dividing them by the average net assets over the same period. The OCF does not include all expenses paid by the fund (for example, it does not include what the fund pays for buying and selling securities). For a comprehensive list of the types of costs deducted from fund assets, see the prospectus. For recent all-in annual costs, as well as hypothetical performance scenarios that show the effects that different levels of return could have on an investment in the fund, where applicable, see the KID. **Comparator:** Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment. **Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Cash Flow:** Supplements price/earnings ratio as a measure of relative value for a stock. For a portfolio, the value represents a weighted average of the stocks it holds. **Standard Deviation:** Measure of the degree to which a fund's return varies from the average of its previous returns. The larger the standard deviation, the greater the likelihood (and risk) that a fund's performance will fluctuate from the average return.

## Portfolio Data Information

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

## Important Information

**This fund meets the requirements under Article 6 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund does not promote environmental and/or social characteristics or have a sustainable investment objective under EU regulations.**

This material is intended to be of general interest only and should not be construed as investment advice. It does not constitute legal or tax advice and it is not an offer for shares or an invitation to apply for shares of the Luxembourg-domiciled SICAV Franklin Templeton Investment Funds (the "Fund" or "FTIF"). For the avoidance of doubt, if you make a decision to invest, you will be buying units/shares in the fund and will not be investing directly in the underlying assets of the fund.
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**Benchmark(s)** Linked Russell 1000 Value Index-NR. Used mainly for performance comparison.
The Fund is actively managed and may deviate materially from that of the benchmark(s).

**Intended retail Investor** Investors who understand the risks of the Fund and plan to invest for at least 5 years. The Fund may appeal to investors who are looking for long-term investment growth, are interested in exposure to equity markets in the US as part of a diversified portfolio, have a high risk profile and can tolerate significant short-term changes in the share price.
**Product availability** The Fund is available to all investors with at least basic investment knowledge, through a wide range of distribution channels, with or without the need for advice.
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